भारतीय गैर न्यायिक

भारत INDIA

रु. 500

FIVE HUNDRED RUPEES

पाँच सौ रुपये

सत्यमेव जयते

Rs. 500

INDIA NON JUDICIAL

महाराष्ट्र MAHARASHTRA ◑ 2026 ◑

FB 341995

Addendum to Offer Agreement

प्रधान मुद्रांक कार्यालय, मुंबई
प.मु.वि.क्र. 800009६
- 8 JUL 2026
सक्षम अधिकारी

श्री. विनायक जाधव

भारतीय गैर न्यायिक

एक सौ रुपये

Rs. 100

रु. 100

ONE HUNDRED RUPEES

सत्यमेव जयते

भारत INDIA

INDIA NON JUDICIAL

महाराष्ट्र MAHARASHTRA ◑ 2026 ◑ 91AB 276113

Addendum to Offer Agreement

प्रधान मुद्रांक कार्यालय, मुंबई
प.मु.वि.क. 800009६
15 JUL 2026
सक्षम अधिकारी

श्रीमती. सायली कोळी

ADDENDUM TO THE OFFER AGREEMENT

DATED

TUESDAY, JULY 21, 2026

BETWEEN

PROPSHOP EVENTS & EXHIBITIONS LIMITED
(ISSUER COMPANY)

AND

PRATHAMESH SHANTARAM PUSALKAR
(PROMOTER SELLING SHAREHOLDER)

AND

AARTI PRATHAMESH PUSALKAR
(PROMOTER SELLING SHAREHOLDER)

AND

UNISTONE CAPITAL PRIVATE LIMITED
(BOOK RUNNING LEAD MANAGER)

THIS STAMP PAPER FORMS AN INTERGRAL PART OF THE ADDENDUM TO THE OFFER AGREEMENT AMONG PROPSHOP EVENTS AND EXHIBITIONS LIMITED, PRATHAMESH SHANTARAM PUSALKAR AND AARTI PRATHAMESH PUSALKAR ACTING AS PROMOTER SELLING SHAREHOLDER AND UNISTONE CAPITAL PRIVATE LIMITED

ADDENDUM TO THE OFFER AGREEMENT

THIS ADDENDUM TO THE OFFER AGREEMENT ("**ADDENDUM**") is made at Mumbai on this TUESDAY, JULY 21, 2026.

BETWEEN

PROPSHOP EVENTS AND EXHIBITIONS LIMITED, a company registered under provisions of the Companies Act, 2013, as amended ("**Companies Act, 2013**") and having its registered office at 18E AC Shed, Plot No. 837, TPS 3, Mori Road, Mahim West, Mahim, Mumbai – 400016, Maharashtra, India, (the "**Company**" or "**Issuer**" or "**The Company**" or "**Issuer Company**", which expression shall, unless repugnant to the context or meaning thereof, be deemed to mean and include its successors-in-interest and permitted assigns) of the **FIRST PART**;

AND

PRATHAMESH SHANTARAM PUSALKAR, having PAN: AOXPP7954D, s/o Shantaram Krishna Pusalkar, residing at 384, Yadav Patil Wadi, Veer Savarkar Marg, Prabhadevi, Mumbai – 400 025, Maharashtra, India (hereinafter referred to as "**Prathamesh**" or "**Promoter Selling Shareholder**" or "**Selling Shareholder**", which expression shall unless repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns); of the **SECOND PART**;

AND

AARTI PRATHAMESH PUSALKAR, having PAN: AEVPT8525L, d/o of Vishram Shankar Thakur, residing at 384, Yadav Patil Wadi, Veer Savarkar Marg, Prabhadevi, Mumbai – 400 025, Maharashtra, India (hereinafter referred to as "**Aarti**" or "**Promoter Selling Shareholder**" or "**Selling Shareholder**", which expression shall unless repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns); of the **THIRD PART**;

AND

UNISTONE CAPITAL PRIVATE LIMITED, a company incorporated under provisions of the Companies Act, 2013 having CIN: U65999MH2019PTC330850 and its registered office at A/305, Dynasty Business Park, Andheri Kurla Road, Andheri East, Mumbai – 400 059, Maharashtra, India (hereinafter referred to as "**Book Running Lead Manager"** or **"BRLM"** or **"Unistone")**, which expression shall, unless it be repugnant to the context or meaning thereof, be deemed to mean and include its successors and permitted assigns, of the **FOURTH PART**.

(The Company, Selling Shareholders and Book Running Lead Manager are hereinafter individually referred to as a '**Party'** and collectively, referred to as the '**Parties'**.)

WHEREAS:

1. Propshop Events and Exhibitions Limited, Promoter Selling Shareholders and Unistone Capital Private Limited was entered into Offer Agreement dated September 22, 2025 ("**Offer Agreement**")

2. **HOWEVER NOW**, Proposed offer size of the Company has been changed from "Initial Public Offering of upto **40,90,000** equity shares **("Equity Shares")** of face value **₹10/-**each comprising of fresh offer of up to **32,90,000** Equity Shares and Offer for Sale up to **8,00,000** Equity Shares **(**the **"Fresh Offer & Offer for Sale")** comprising of upto 5,00,000 equity shares by Prathamesh Shantaram Pusalkar and upto 3,00,000 equity shares by Aarti Prathamesh Pusalkar" to "Initial Public Offering of upto **41,40,000** equity shares **("Equity Shares")** of face value **₹10/-**each comprising of fresh offer of up to **33,40,000** Equity Shares and Offer for Sale up to **8,00,000** Equity Shares **(**the **"Fresh Offer & Offer for Sale")** comprising of upto 5,00,000 equity shares by Prathamesh Shantaram Pusalkar and upto 3,00,000 equity shares by Aarti Prathamesh Pusalkar".

IT IS HEREBY AGREED BETWEEN THE PARTIES TO AMEND THE OFFER AGREEMENT DATED SEPTEMBER 22, 2025 AND IN TERMS OF THE ABOVE IT IS AGREED AS FOLLOWS:

1. The Company and the Selling Shareholders propose to undertake an initial public offering of **41,40,000** Equity Shares of face value of ₹ 10/- each (the "**Equity Shares**") through book building process ("**Book Building Process**") (the "**Offer**"). The Offer shall be made in accordance with the Companies Act (as defined herein below), the Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) Regulations, 2018, as amended (the "**SEBI ICDR Regulations**") and other Applicable Laws at such price as may be determined by the Company, the Promoter Selling Shareholders, in consultation with the BRLM in accordance with the book building process under the SEBI ICDR Regulations, (the "**Offer Price**").

2. The Offer comprises of a fresh issue of up to **33,40,000** Equity Shares and offer for sale of up to **8,00,000** Equity Shares.

3. No Change in Clause

4. No Change in Clause

5. The Issuer has obtained approval for the Offer pursuant to the Board Resolution dated July 10, 2026. The Issuer passed a special resolution under section 62(1)(c) of Companies Act, 1956 at the Extra Ordinary General Meeting held on July 13, 2026 which collectively authorized the Issuer's Board of Directors, or any other authorized representatives, for the purpose of issuing and signing the Draft Red Herring Prospectus, Red Herring Prospectus and the Prospectus and this Agreement, any amendments or supplements thereto, and any and all other writings as any be legally and customarily required in pursuance of the Offer and to do all acts, deeds or things as may be required.

6. No Change in Clause

7. No Change in Clause

Other than as mentioned above, all other terms and conditions of the Offer Agreement dated September 22, 2025 shall remain unchanged and shall mutatis mutandis be applicable to this Amendment Agreement.

This Addendum may be executed in any number of counterparts, each of which shall be deemed to be an original, but such counterparts shall, together, constitute only one instrument.

For and on behalf of
Propshop Events and Exhibitions Limited

PROPSHOP EVENTS AND EXHIBITIONS LIMITED

Prathamesh Shantaram Pusalkar
Managing Director

IN WITNESS WHEREOF, this Agreement has been executed by the Parties or their duly authorized signatories the day and year first above written.

SIGNED

PROPSHOP EVENTS AND EXHIBITIONS LIMITED

Prathamesh Shantaram Pusalkar
(Promoter Selling Shareholder)

(This signature page is an integral part of the Agreement)

IN WITNESS WHEREOF, this Agreement has been executed by the Parties or their duly authorized signatories the day and year first above written.

SIGNED

PROPSHOP EVENTS AND EXHIBITIONS LIMITED

Aarti Prathamesh Pusalkar
(Promoter Selling Shareholder)

(This signature page is an integral part of the Agreement)

IN WITNESS WHEREOF, this Agreement has been executed by the Parties or their duly authorized signatories the day and year first above written.

Unistone Capital Private Limited
Brijesh Parekh
Director

(This signature page is an integral part of the Agreement)